

# WHEN SUSTAINABILITY CRUISES MATCH

3SHIP.CRUISES FACTSHEET

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MMC 1 Cruises Ltd.



# THE 3SHIP. CRUISES PROJECT

3Ship.Cruises describes a game-changing, ecological, and economically profitable idea for tourism, specifically cruising, and shipping in general.

**Cruise Line travel will be enhanced in a way that is both environmentally conscious and comfortable.**

Using renewable energy sources for propulsion, developing new technologies for more environmentally friendly operations, preserving marine life, taking local conditions into account in specific areas, treating everyone fairly, and ensuring everyone's right to a successful project: these are all important goals.

It is anticipated that the 3Ship.Cruises project will be able to acquire a fleet of three catamarans in the year 2024. Following the completion of the first three ships, this will be utilized beginning in the year 2025. There are plans to organize additional flotillas. At this point in the process, there are 96 ships that are scheduled to sail across the oceans of the world.

## **Tradition and innovation as pillars for the future**

Österreichische Lloyd, an experienced shipping firm with a history in shipping, is the appropriate partner for a fresh, sustainable, and forward-looking cruise project.

## **Participate & Benefit**

Investments in the ships are possible from € 1 million. A maximum of 20 investors are envisaged as owners of a fleet of 3 ships.

This entrepreneurial investment is expected to yield a return of five percent per year, and the investor will receive the benefit of using an owner's cabin. You might expect a return of nine percent each year if the occupancy rate is adequate.



# THE FACTS & FIGURES

## Shipping company

MMC 1 Cruises Ltd. Limassol, Cyprus

Buyer and operator of the ships, issuer of the investment offer

## Initiator

3 Ship Oesterreichischer Lloyd Cruises Ltd., Limassol, Cyprus

Project company, buyer and seller of the ships

## Nautical and technical full-service manager

Oesterreichischer Lloyd Seereederei (Cyprus) Ltd., Limassol

For MMC 1 Cruises Ltd.

## Charterer:

MMC e.V., non-profit association (Tettnang, Germany)

Purpose of the association: Promotion of sustainable tourism

Charterer of the ships, link between shipping company and tour operator

## The Investment

<b>Investment costs for the total ship fleet (3 catamarans)</b>	<b>29.9 Million €</b>
<b>Planned investment trajectory:</b>	<b>per fleet</b>
Payments during the term (8 years)	30.8 Million €
Sale of the fleet at the end of the term	11.5 Million €
<b>Total capital repayment until 2033 Middle Case</b>	<b>42.3 Million € 141%</b>

An occupancy rate of 75% is assumed in the normal scenario, which would result in an annual return of approximately 5% depending on the circumstances. Because the number of travelers is limited and consequently exclusive, it is not improbable that the occupancy rate will be much higher than 90%. This would result in an annual return of more than 9%, which would provide a capital repayment of 173%. Only at an occupancy rate of slightly more than fifty percent would there be a capital return equal to the amount of the donation, which would be a capital repayment of one hundred percent.





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### Disclaimer:

Please note that the purpose of supplying the relevant project information is to provide prospective interested parties with an overview of the overall project as of February 2023/4 by providing this information. The following is a list of all of the significant aspects of the project that have been determined up to this point in time; however, it is possible that these aspects will alter beginning on March 1, 2024. Concerning the financial participation of investors, it is important to take into consideration the risks that are linked with a corporate private placement offering. Neither a public offer nor an advertising representation of an investment nor a public prospectus shall be construed as being included in this description. All of the material was provided to the best of our knowledge and belief, but there is no guarantee that it is accurate, complete, or legally valid. This was done out of a sense of commercial prudence.

Limassol, 23.02.2024

MMC 1 Cruises Ltd.

